

Did the company file all reports required to be filed by Section 98 of the Securities Act, 2001 during the preceding 12 months?

Yes

No

Did the company file all reports required to be filed by the Companies Act during the preceding 12 months?

Yes

No

1. Description of the Industry in which the Company Operates

General Merchants, Distribution and Retail

2. Exchanges on which the Company's Securities are Listed – N/A

Exchange(s)	Securities Type	No. of Shares	Valuation

3. Description of Securities Being Offered (including who is the Issuer and who is the Offeror of the Securities) –N/A

4. Territories in which Securities are Being Offered – N/A

Territory	Effective Date

5. Description of Share Capital

a) Authorised

TYPE/CLASS	No. OF SHARES
Ordinary, no par value	1,500,000

b) Issued

TYPE/CLASS	No. OF SHARES
Ordinary, no par value	1,500,000

c) Outstanding

TYPE/CLASS	No. OF SHARES
Ordinary, no par value	1,500,000

6. EXECUTIVE OFFICERS AND KEY PERSONNEL OF THE COMPANY

Position: Managing Director

Name: A. H. Bierzynski

Age: 65

Mailing Address: Jonas Browne & Hubbard (G'da) Ltd

Telephone No.: (473) 440 2087

List jobs held during past five years (including names of employers and dates of employment).
Give brief description of current responsibilities.

Managing Director since October 1997.

Education (degrees or other academic qualifications, schools attended, and dates):

Grenada Boys' Secondary School – 1971

E. Woolf. College of Accountancy, London - 1980

F.C.C.A. - 1985

Also a Director of the company Yes No

If retained on a part time basis, indicate amount of time to be spent dealing with company matters:

Use additional sheets if necessary.

Position: _____

Name: _____

Age: _____

Mailing Address: _____

Telephone No.: (473) 440 2087

List jobs held during past five years (including names of employers and dates of employment).
Give brief description of current responsibilities.

Education (degrees or other academic qualifications, schools attended, and dates):

Also a Director of the company Yes No

If retained on a part time basis, indicate amount of time to be spent dealing with company matters:

Use additional sheets if necessary.

Position: Corporate Secretary

Name: Keith D. Guy-Renwick

Age: 66

Mailing Address: C/o Grenadian General Insurance Co. Ltd, P.O. Box 47,

Telephone No.: (473) 440 2434

List jobs held during past five years (including names of employers and dates of employment).
Give brief description of current responsibilities.

Director Grenadian General Ins. Co Ltd

Education (degrees or other academic qualifications, schools attended, and dates):

Presentation Brothers' College - 1969

Also a Director of the company Yes No

If retained on a part time basis, indicate amount of time to be spent dealing with company matters:

Use additional sheets if necessary.

7. DIRECTORS OF THE COMPANY

Information concerning non-Executive Directors:

Position: Non-Executive Director and
Chairman of the Board

Name: Ian A. Alleyne, F.C.C.A

Age: 56

Telephone No.: (246) 430 5713

List jobs held during the past five years (including names of employers and dates of employment). Give brief description of current responsibilities.

Divisional General Manager, Goddard Enterprises Ltd

Education (degrees or other academic qualifications, schools attended, and dates):

Combermere School - St Michael, Barbados – 1978

London School of Accountancy, England– 1983

Use additional sheets if necessary

Information concerning non-Executive Directors:

Position: Non-Executive Director

Name: L. Lambert, O.B.E.

Age: 67

Telephone No.: (473) 444 4247

List jobs held during the past five years (including names of employers and dates of employment). Give brief description of current responsibilities.

Owner Hestel Cottages

Formerly Managing Director, Flamboyant Hotel Ltd

Education (degrees or other academic qualifications, schools attended, and dates):

Presentation Brothers College – 1967

Centennial College of Applied Arts and Technology-1975

Information concerning non-Executive Directors:

Position: Non-Executive Director

Name: Tracey D. Shuffler, B.Comm, MBA

Age: 52

Telephone No.: (246) 430 5713

List jobs held during the past five years (including names of employers and dates of employment). Give brief description of current responsibilities.

CEO, Caribbean Distribution Partners Ltd

Education (degrees or other academic qualifications, schools attended, and dates):

Vanier College, Montreal, Diplome D'education Collegial (D.E.C) – 1986

McGill University, Montreal, Bachelor of Commerce – 1989

Concordia University, Montreal, Master of Business Administration – 1999

Information concerning non-Executive Directors:

Position: Non-Executive Director

Name: Lisa Taylor, B.A., LL.B.

Age: 50

Telephone No.: (473) 440 0048

List jobs held during the past five years (including names of employers and dates of employment). Give brief description of current responsibilities.

Attorney-at-Law,
Lisa Taylor & Associates

Education (degrees or other academic qualifications, schools attended, and dates):

City University of New York (Brooklyn College) 1988 – B.A.
University of the West Indies - Cave Hill 1994 - LL.B.
Hugh Wooding Law School 1996 - LEC

8. SUBSTANTIAL SHAREHOLDERS

- (a) Principal owners of the company (those who beneficially own more than 5% of the common and preferred shares presently outstanding whether directly or indirectly) starting with the largest common shareholder. Indicate by endnote any transaction where the consideration was not cash. State the nature of any such consideration.

SECURITIES NOW HELD:

Name: Address:	Class of Shares:	No. of Shares:	% of Total
JBH Holdings Ltd		785,687	52.38

- (b) Include all common shares issuable upon conversion of convertible securities and show conversion rate per share as if conversion has occurred.
N/A

UPON CONVERSION:

Name: Address:	Class of Shares:	Conversion Rate:	No. of Shares upon Conversion	% of Total*

* Current holding of shares if conversion option were exercised.

9. Name and Address of Parent

Name:	Address:	Country of Incorporation:	Countries of Registration (where applicable)	Name of the Exchange(s) on which the company's securities are listed:
JBH Holdings Ltd	Castries, St Lucia	St. Lucia	N/A	N/A

10. Name(s) and Address(es) of Subsidiary(ies)

Name:	Address:	Percentage Ownership:	Name of the Exchange(s) on which the company's securities are listed:
Grenadian General Insurance Ltd	Scott Street, St George's Grenada	100%	N/A

11. Name(s) and Address(es) of Affiliate(s)

Name:	Address:	Name of the Exchange(s) on which the company's securities are listed:

SIGNATURES

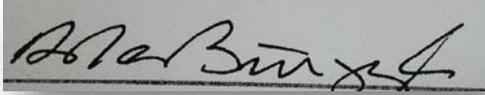
A Director, the Chief Executive and Corporate Secretary shall sign this Registration Statement on behalf of the company. By so doing each certifies that he has made diligent efforts to verify the material accuracy and completeness of the information herein contained.

Name of Chief Executive Officer:

Name of Director:

A.H. Bierzynski

Lisa Taylor



Signature

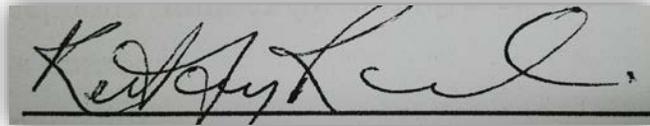
Signature

Date: January 30, 2018

Date: January 30, 2018

Name of Corporate Secretary:

Keith D. Guy-Renwick



Signature

Date: January 30, 2018